Kingsrose

Corporate Presentation

March 2025

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Exchange rate throughout this presentation is based on AUD$1.55 to USD$1.0

A Clear Vision

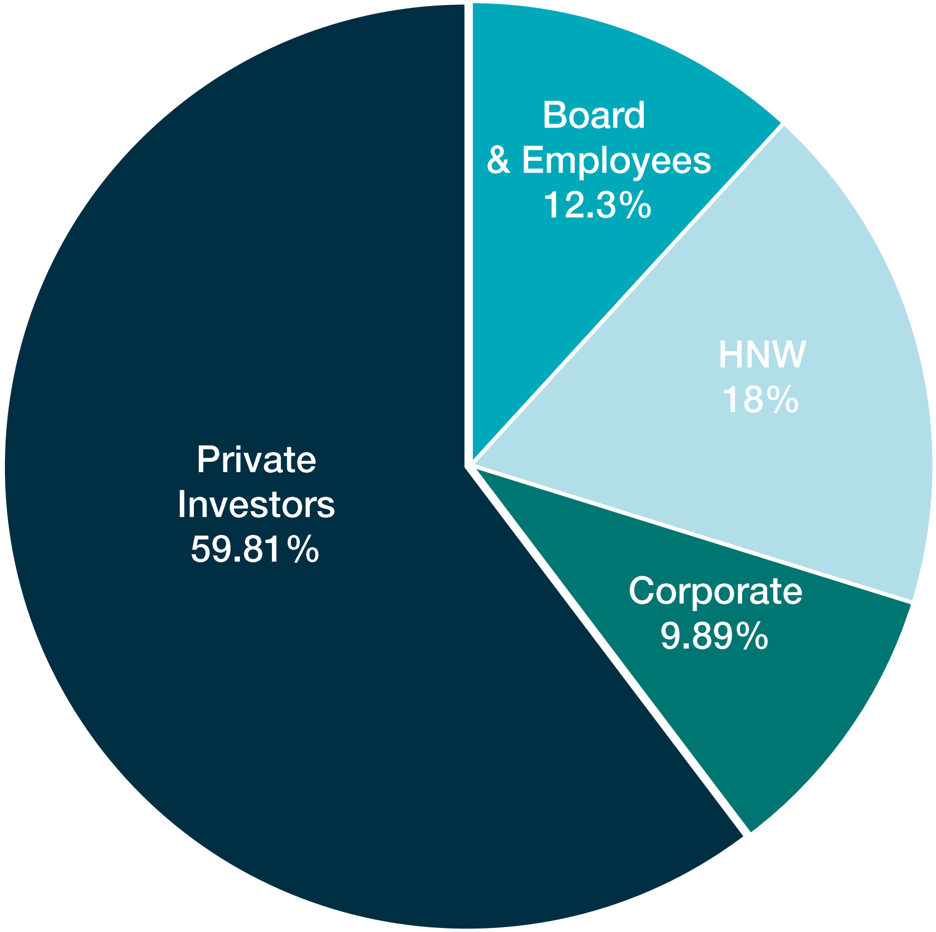
"Deliver value and lasting improvement through responsible precious and base metal discovery and development."

Proven Strengths

Team	Track record of discovery and value creation
Projects	• Industry-leading BHP Alliances • High quality, drill-ready Nordic portfolio
Funds	Well-funded with $27m and no debt
M&A	Relentless global search for high quality assets

Company Structure

Ownership Structure



■ Board & Employees ■ HNW ■ Corporate ■ Private Investors

A$26.4m
Market Cap*

A$27.1m
Cash*

$0.035
Share Price*

KRM
ASX Code

2007
Established

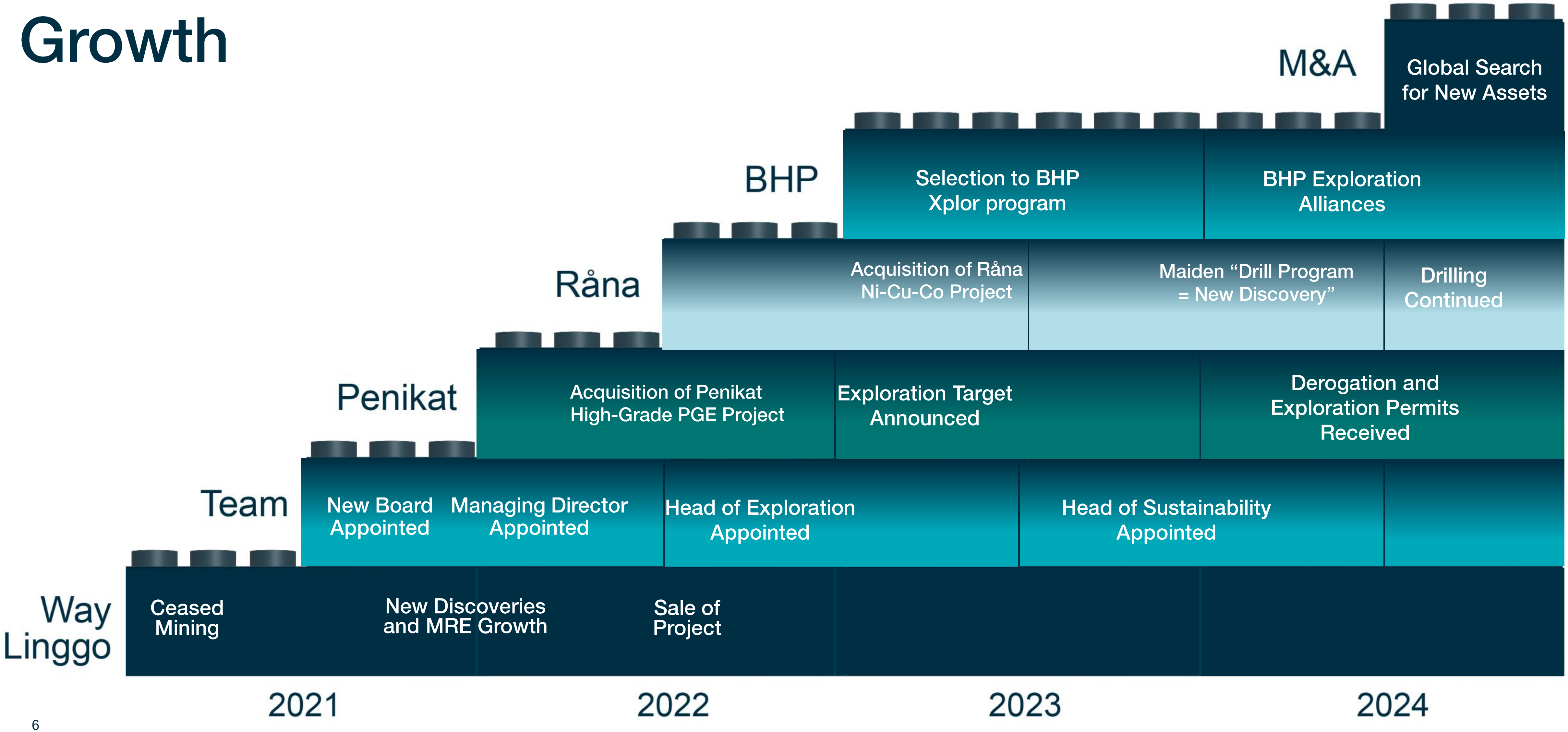
753.5m
Shares on Issue

33.75m
Options

1.9m
Performance Rights

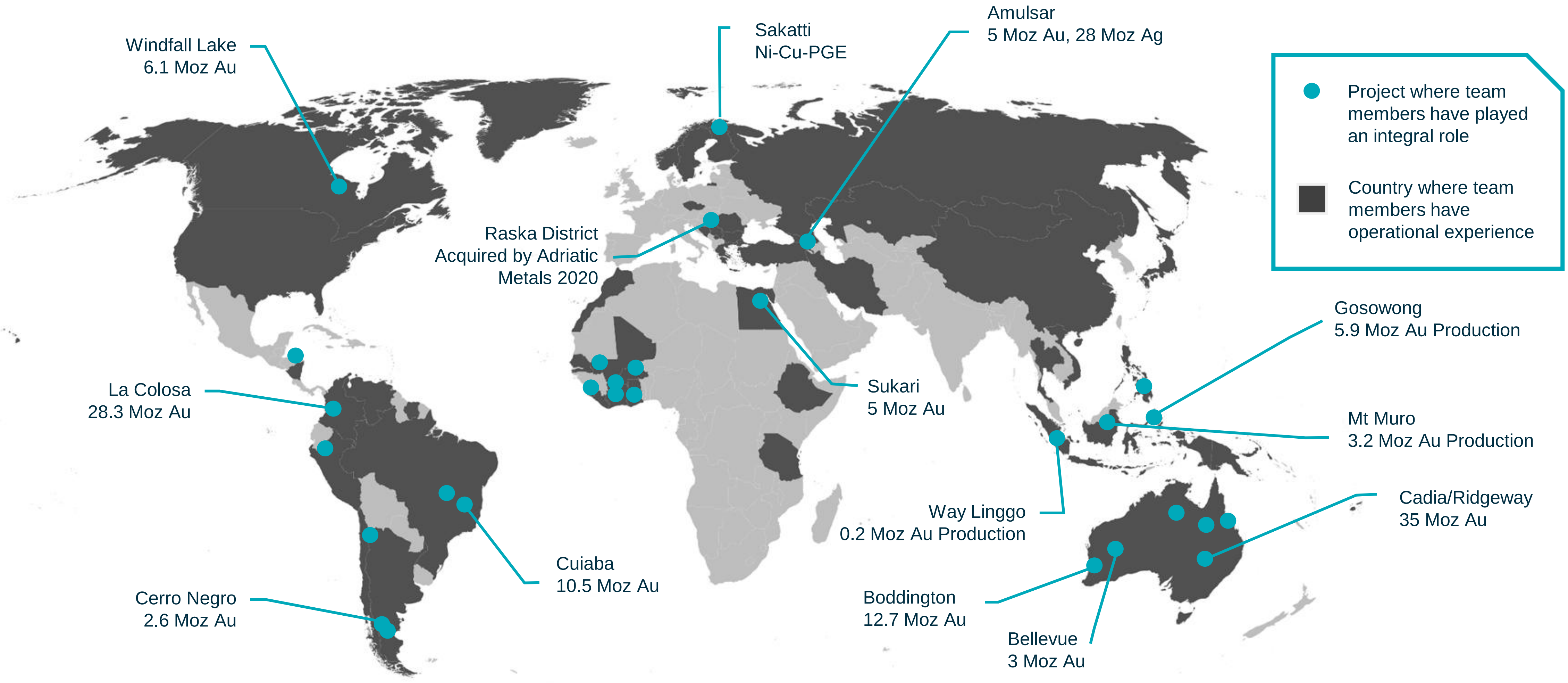
*Reported as of 31 December 2024

Building Strong Foundations for Growth



Global Depth of Experience

Board and Management have played key roles in the discovery and development of numerous significant projects globally



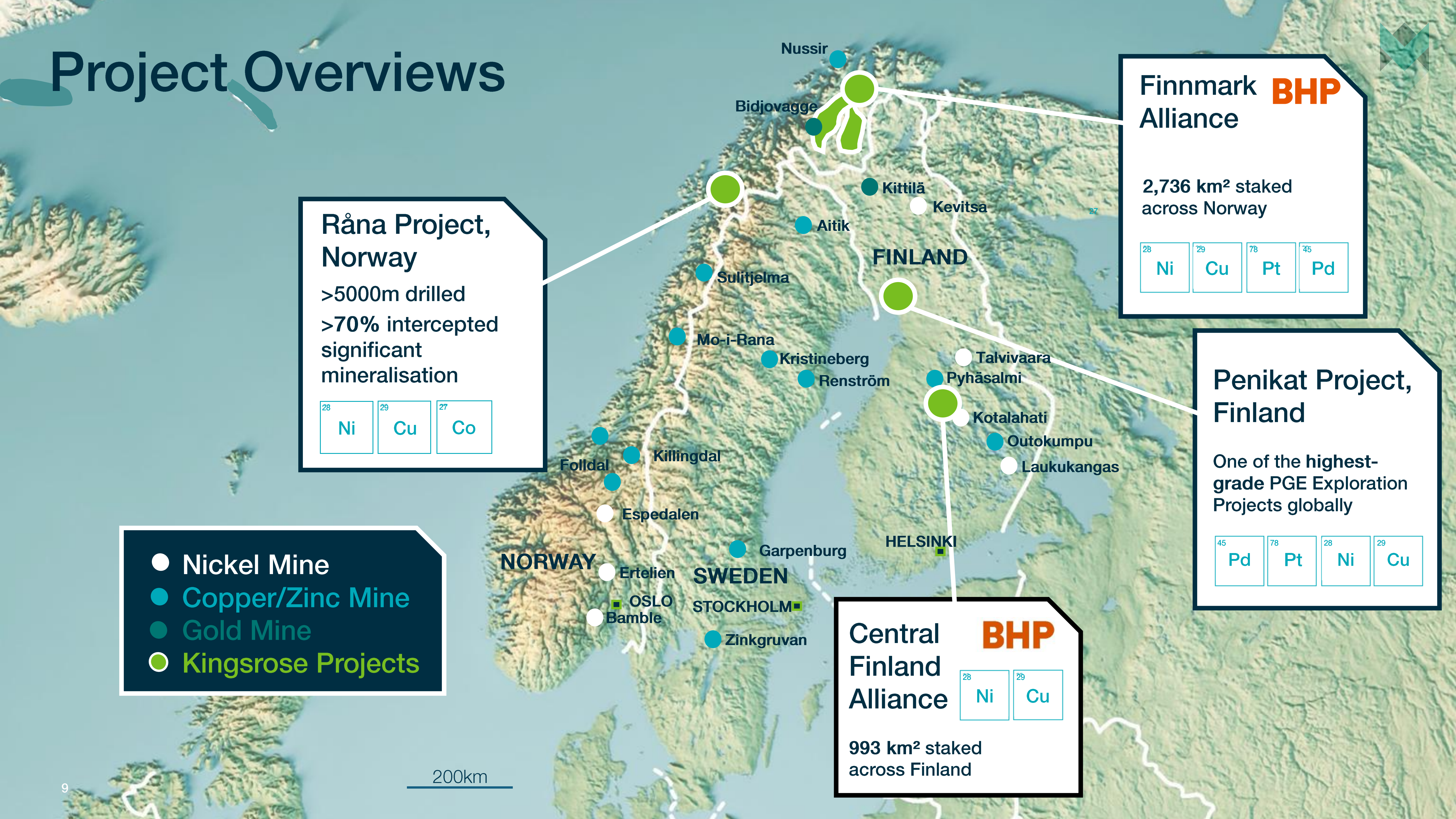
Note: Resources reported are combined Inferred, Indicated and Measured category either JORC or 43-101 compliant as last reported on the website of the respective companies that hold the projects.

Our Projects

Generative exploration in Finland and Norway in partnership with BHP.

Drill-ready projects at Penikat in Finland and Råna in Norway.

Project Overviews



Råna Project, Norway

>5000m drilled

>70% intercepted significant mineralisation

28 Ni | 29 Cu | 27 Co

Finnmark Alliance BHP

2,736 km² staked across Norway

28 Ni | 29 Cu | 78 Pt | 45 Pd

Penikat Project, Finland

One of the **highest-grade** PGE Exploration Projects globally

45 Pd | 78 Pt | 28 Ni | 29 Cu

Central Finland Alliance BHP

28 Ni | 29 Cu

993 km² staked across Finland

Landmark BHP Alliances

BHP Xplor

January 2023 - Kingsrose was selected from hundreds of exploration companies worldwide, to take part in BHP's inaugural accelerator programme. BHP Xplor is a global accelerator programme targeting innovative, early-stage mineral exploration companies to find the critical resources necessary to drive the energy transition.

Industry 1st

May 2024 – Following the successful completion of the BHP Xplor programme, Kingsrose and BHP entered into exploration alliance agreements whereby BHP provide funding for regional mineral exploration across areas of interest in Finnmark, Norway and Central Finland.

Industry-leading Alliances

Project Generation Phase:

- Sole funded up to **US$20M (A$31M*)** over 4 years
- Focused on belt-scale targets
- Exclusive rights to define and select projects

Earn-in Phase:

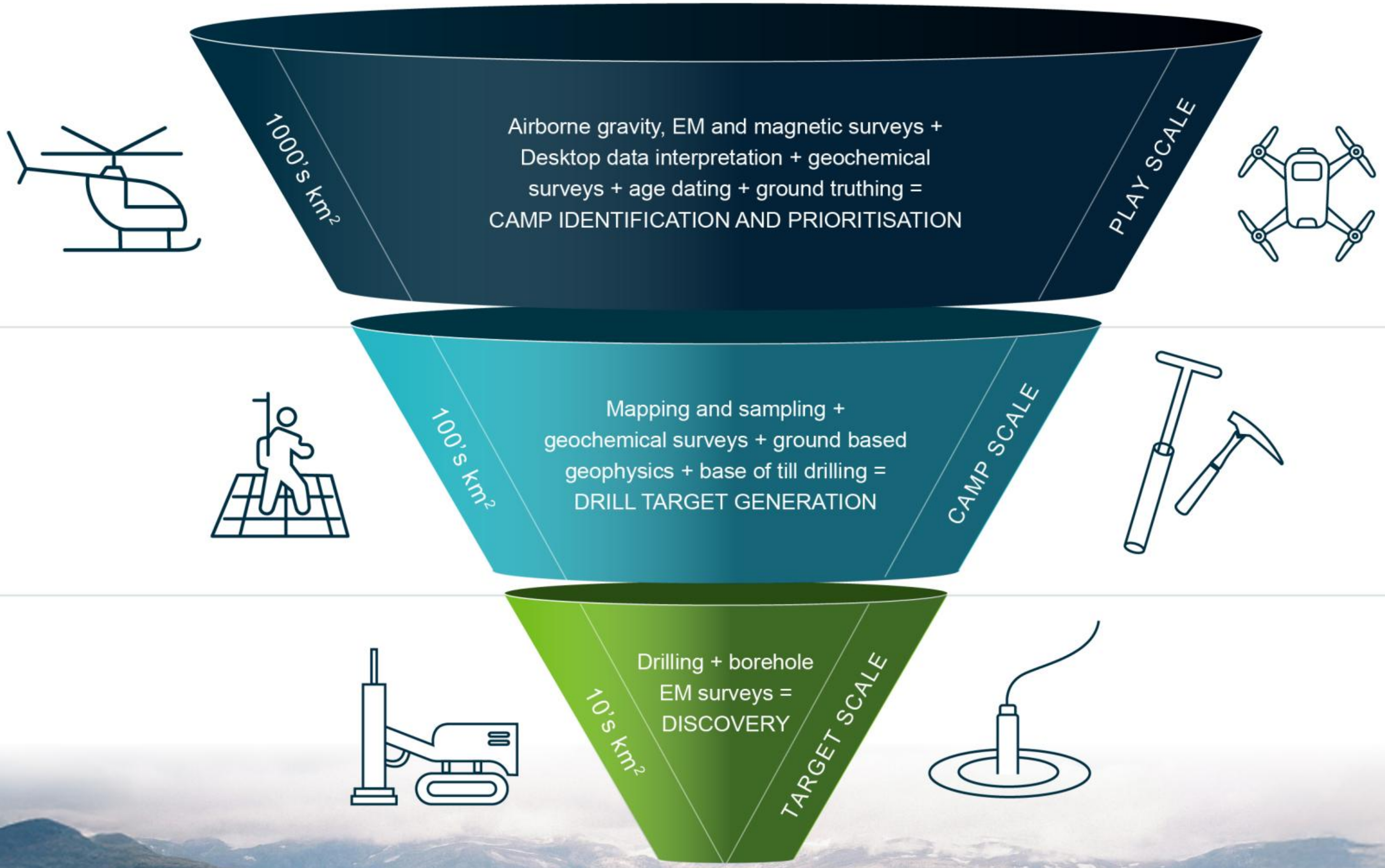
- BHP may earn up to 75% in 2 stages of each Defined Project
- Additional funding of up to **US$36M (A$56M)** over 7 years
- Earn-in begins upon project initiation

Joint Venture Phase:

- Post-earn-in BHP may form a joint venture
- Both parties fund activities on a pro-rata basis
- Interests below 10% convert to a 2% net-smelter royalty

**Foreign exchange rate of 1.55 Australian Dollar (A$) to 1 United States Dollar (US$)*

Our Generative Exploration Process



Finnmark BHP Alliance - Progress

Europe's Largest Generative Exploration Programme

A 5,067 line km airborne gravity gradiometry survey was completed in 2024 along with 554 soil samples and 208 rockchip samples.

High-grade copper in polymetallic copper-gold-PGE sulphide veins was discovered in the Porsanger and Virdnechokka areas. Highlight results include:

29.7 % Cu, 1.1 g/t Au, 0.54 g/t Pd, 0.02 g/t Pt

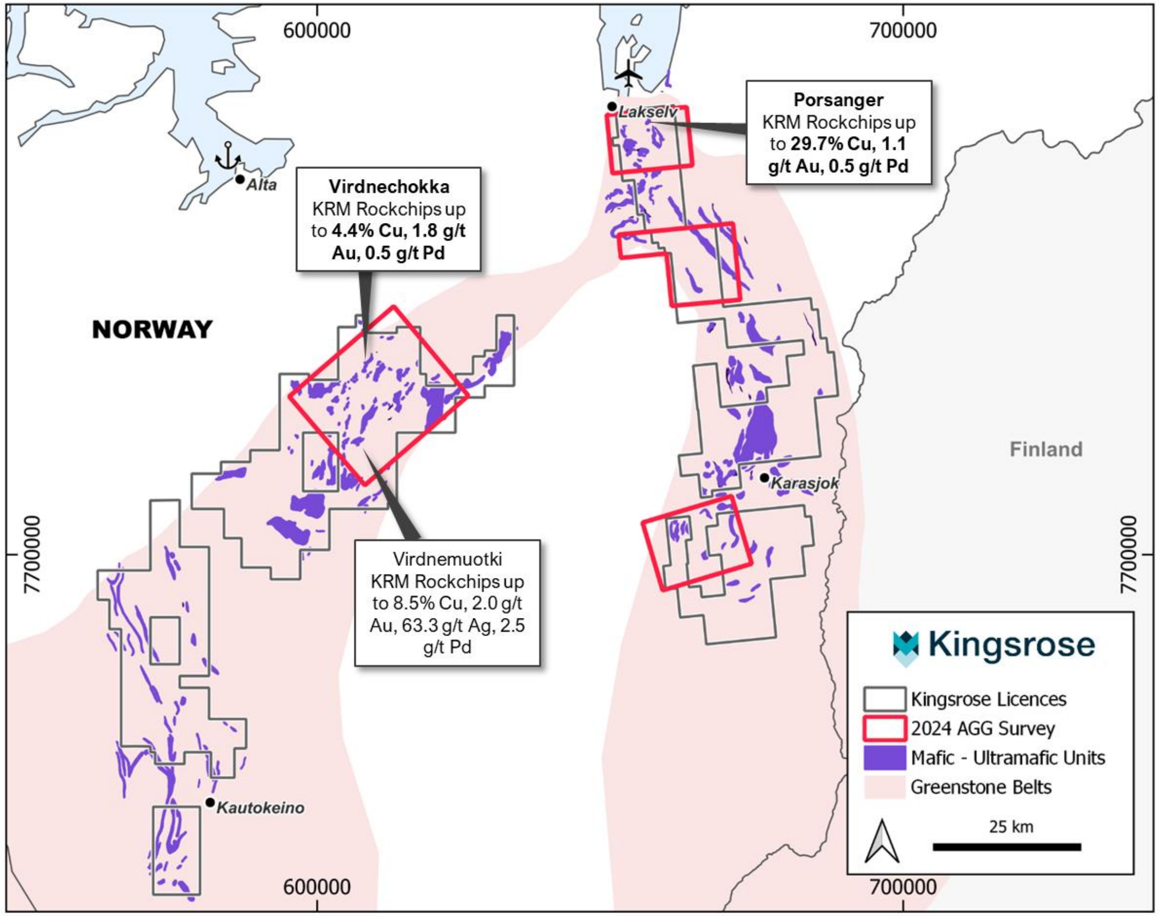
Porsanger (Sample 14398, Plate 1)

4.4 % Cu, 1.8 g/t Au, 0.50 g/t Pd, 0.06 g/t Pt

Virdnechokka (Sample 14508, Plate 2)

Exploration Programme for 2025:

- Regional-scale helicopter-borne EM surveys will commence in late February to explore for conductive bodies spatially associated with intrusions which may represent massive sulphide mineralisation.
- These combined datasets will be used to generate follow up targets for field work in summer 2025.



Central Finland BHP Alliance - Progress

Europe's Largest Generative Exploration Programme

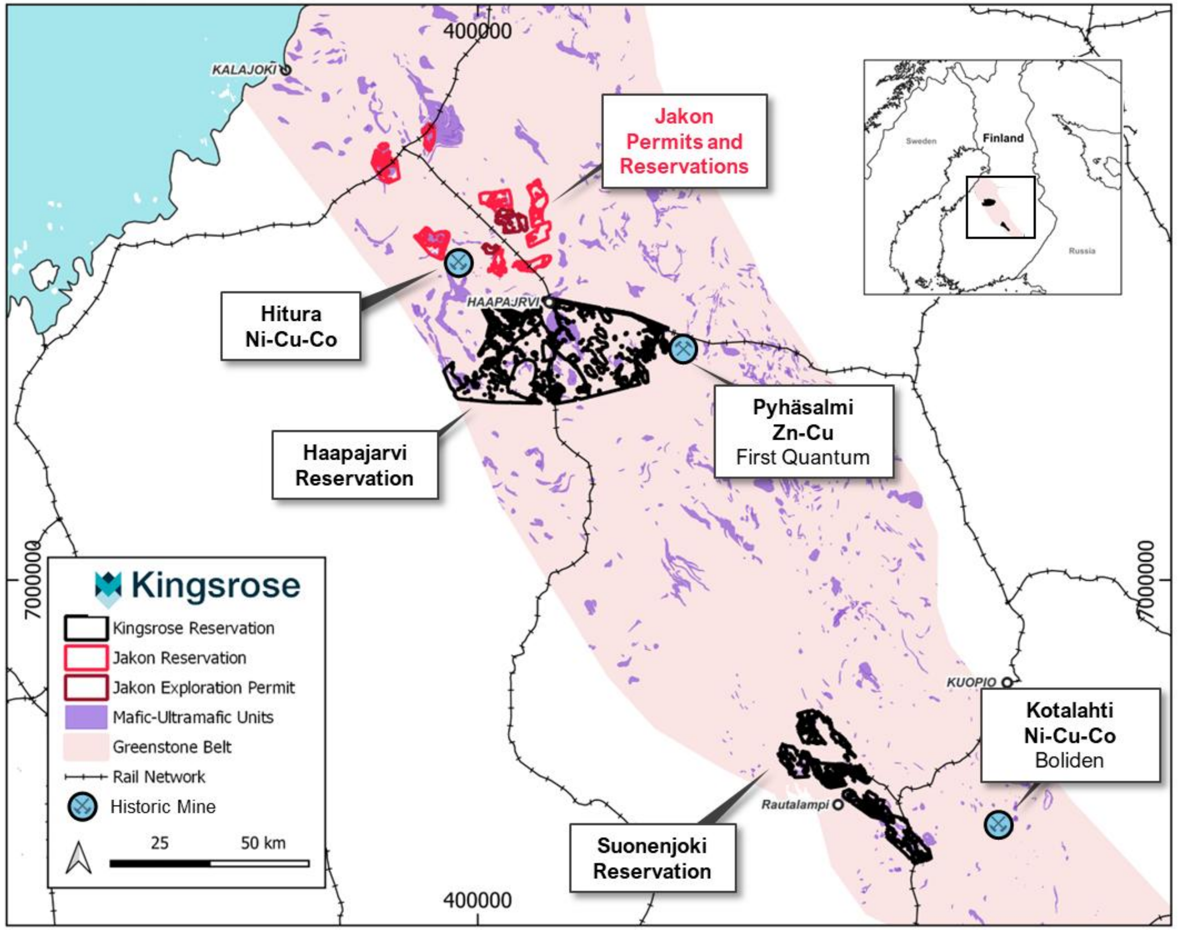
4,980 line km of drone and ground magnetic surveys were completed in the Haapajarvi reservation, along with 795 soil samples and 87 rockchip samples (Haapajarvi and Suonenjoki) (Figure 2).

Newly discovered zones of outcropping mineralisation were identified at the Rehula target (Figure 2), including:

0.46% Cu, 110 ppm Co, 0.03 g/t Pd, Rehula (Sample 13616).

Exploration Programme for 2025:

- Regional-scale helicopter-borne EM surveys will commence in late February to explore for conductive bodies spatially associated with intrusions which may represent massive sulphide mineralisation.
- The information and data gathered in 2024 we will be creating and following up on targets generated.



Penikat Project, Finland

Potential of a globally significant discovery of palladium, platinum, rhodium and gold with nickel & copper credits

One of the highest-grade PGE exploration projects globally

- Tenure covers $20km^2$
- 100+ historical drill holes – 99 intercepted mineralisation
- 100% owned
- Adjacent to major mining and port infrastructure
- Drilling anticipated December 2025

45 Pd	78 Pt	28 Ni	29 Cu

"We have the opportunity to define a large and high-grade deposit that could deliver a domestic supply of critical metals in-line with the goals of the EU Action Plan on Critical Raw Materials, and our vision is for Penikat to be developed as a low impact, highly sustainable underground operation."

Fabian Baker
Managing Director - Kingsrose

Penikat Exploration Target

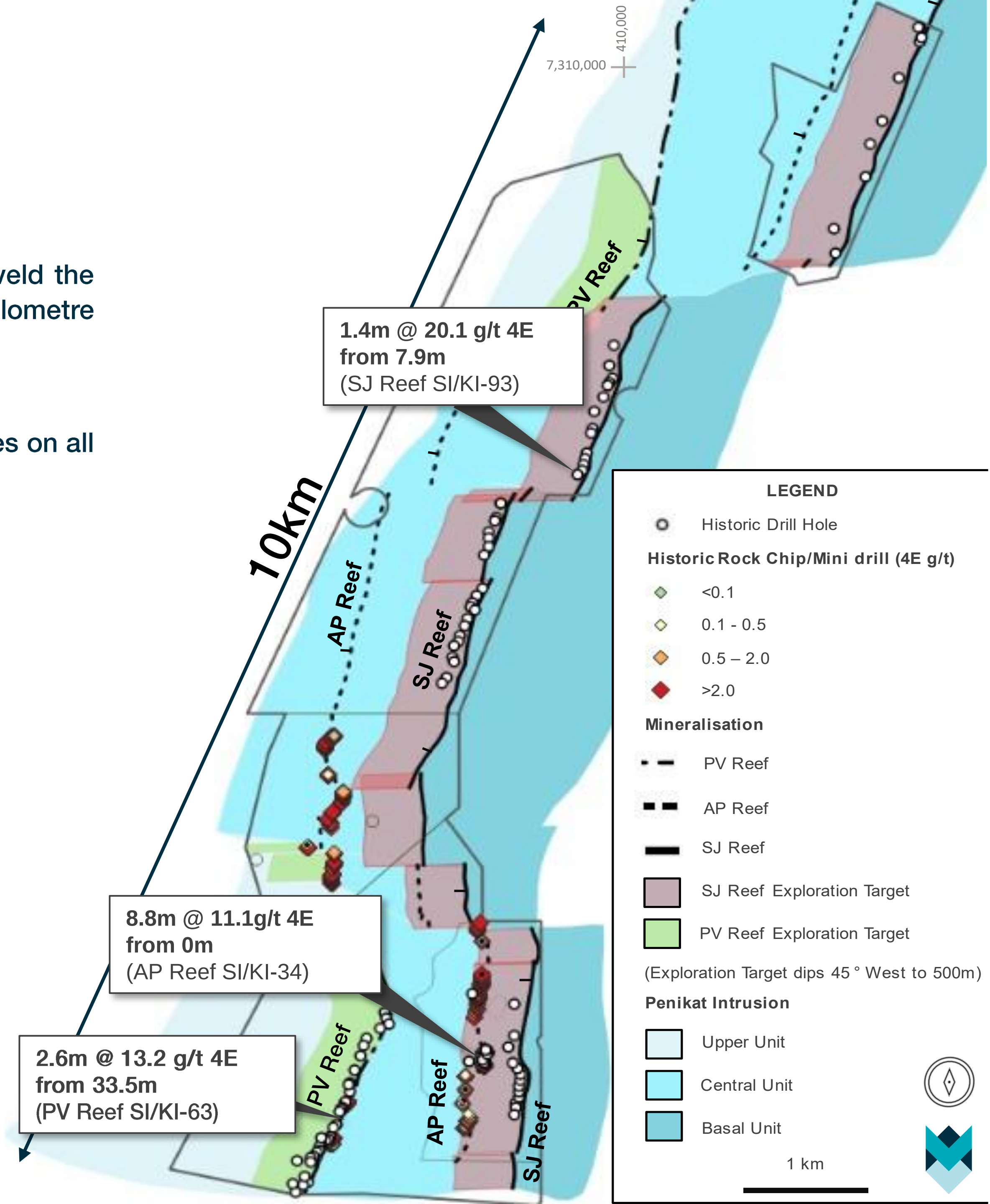
2.8 – 7.7 Million oz at 4.0 – 7.4 g/t 6E

- Mineralisation is analogous to the Bushveld Complex in South Africa - at Bushveld the mineralised reefs can be traced over multiple kilometres along strike and >1 kilometre down dip
- Exploration Target estimated to 500 metres depth on the SJ and PV Reefs only
- Additional exploration potential along 8 km strike of AP Reef and below 500 metres on all reefs

Penikat Exploration Target Refer to ASX Announcement dated 28 June 2022				
		Tonnes (millions)	6E[1] (g/t)	6E (Moz)
PV Reef	Lower Limit	3.2	2.5	0.3
	Upper Limit	4.6	6.4	0.9
SJ Reef	Lower Limit	18	4.3	2.5
	Upper Limit	28	7.6	6.7
Total	Lower Limit	21	4.0	2.8
	Upper Limit	32	7.4	7.7

[1]6E = Pt+Pd+Rh+Au+Ru+Ir. In proportions estimated as PV Reef: 51% Pt, 34% Pd, 1% Rh, 8% Au 1% Ru, 3% Ir SJ Reef: 40% Pt, 51% Pd, 4% Rh, 1% Au, 2% Ru, 2% Ir

The potential quantity and grade of the PGE mineralisation at Penikat is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. See Appendix for a detailed explanation of the basis for the statement, including specific description of the level of exploration activity already completed



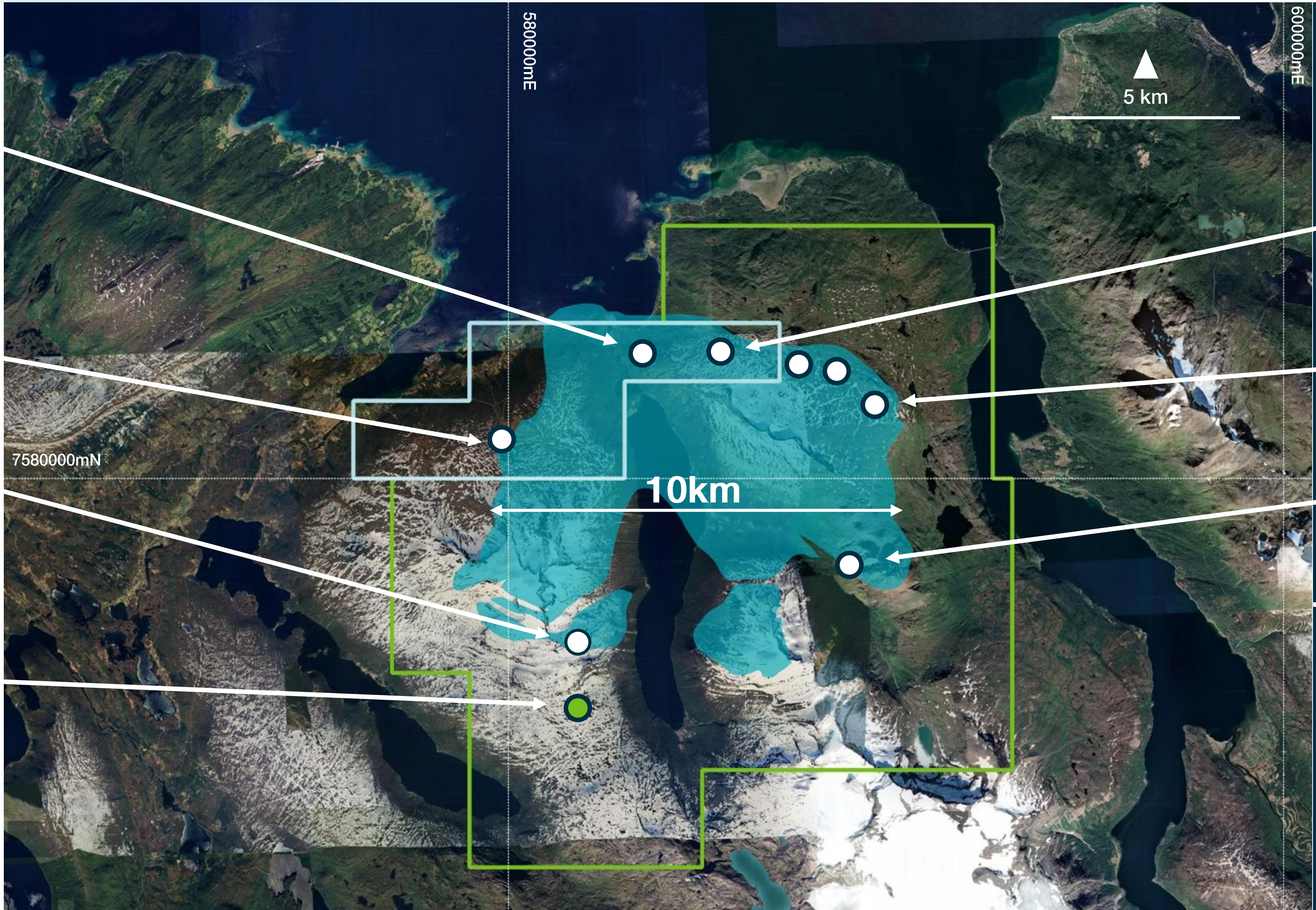
Råna Project, Norway – High-Grade Ni-Cu-Co

Rånbogen
New drill discovery:
9.3 m at 1.0 % Ni, 0.3 % Cu, 0.1 % Co from 176.5m, 23RAN002

Bruvann Mine
Past-producing Ni-Cu-Co mine

Eilertinden
Kingsrose 2024 rock chips up to **2.4% Ni, 0.8% Cu, 0.15% Co**

Botneidet
Kingsrose 2024 rock chips up to **3.4% Cu**
(Historical rockships up to 5.7% Cu)



Malmhaugen
Kingsrose 2024 rock chips up to **0.7% Ni, 0.1% Cu, 0.13% Co**

Sukkertoppen
Kingsrose rockchips up to **1.1% Ni, 1.4% Cu, 0.19% Co**

Eiterdalen
Historical rockchips up to **1.8% Ni, 0.3% Cu**

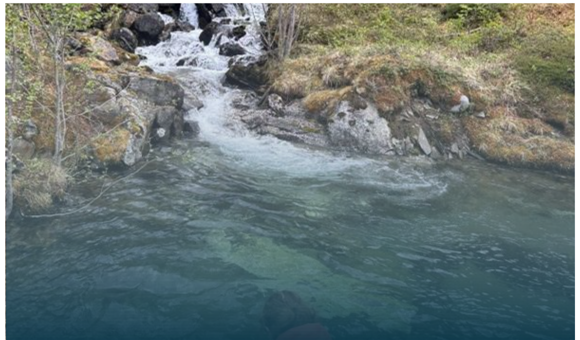
Cu
Ni Cu Co
SRH Joint Venture
EMX Option Agreement
Rana Intrusion

Sustainability in FY25

We actively integrate sustainability into our operations, setting new standards for the exploration industry.

The following examples highlight how we've turned words into action, demonstrating our dedication to building a more sustainable exploration industry.

6 Community meetings



2 Project areas water sampled

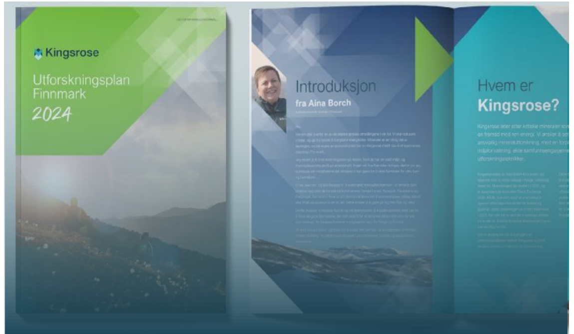
3 Field flora and fauna surveys

2 Impact Assessments (Natura 2000)

4 Ecological field inspections

23 Water samples analysed

2 Desktop flora and fauna surveys



2 Multi-language newsletters

M&A is Key to Kingsrose Growth Strategy

Kingsrose will continue to build a portfolio of the highest quality assets with world class potential

Well-funded & quality team means:

- Focused & thorough due diligence
- Nimble and responsive
- Objective and patient

Key metrics for any potential acquisition:

Commodity

Precious and base metals with a focus on copper with outsized growth potential

Development stage

Targeting 'sweet-spot' with initial discovery made and clear geological concept – value yet to be realised

Jurisdiction

Proven mining jurisdictions yet quality of asset remains key

Scale & Grade

Targeting high margin assets with ability to be funded through development by a 'junior'

Europe's Dependence for Critical Minerals

80%

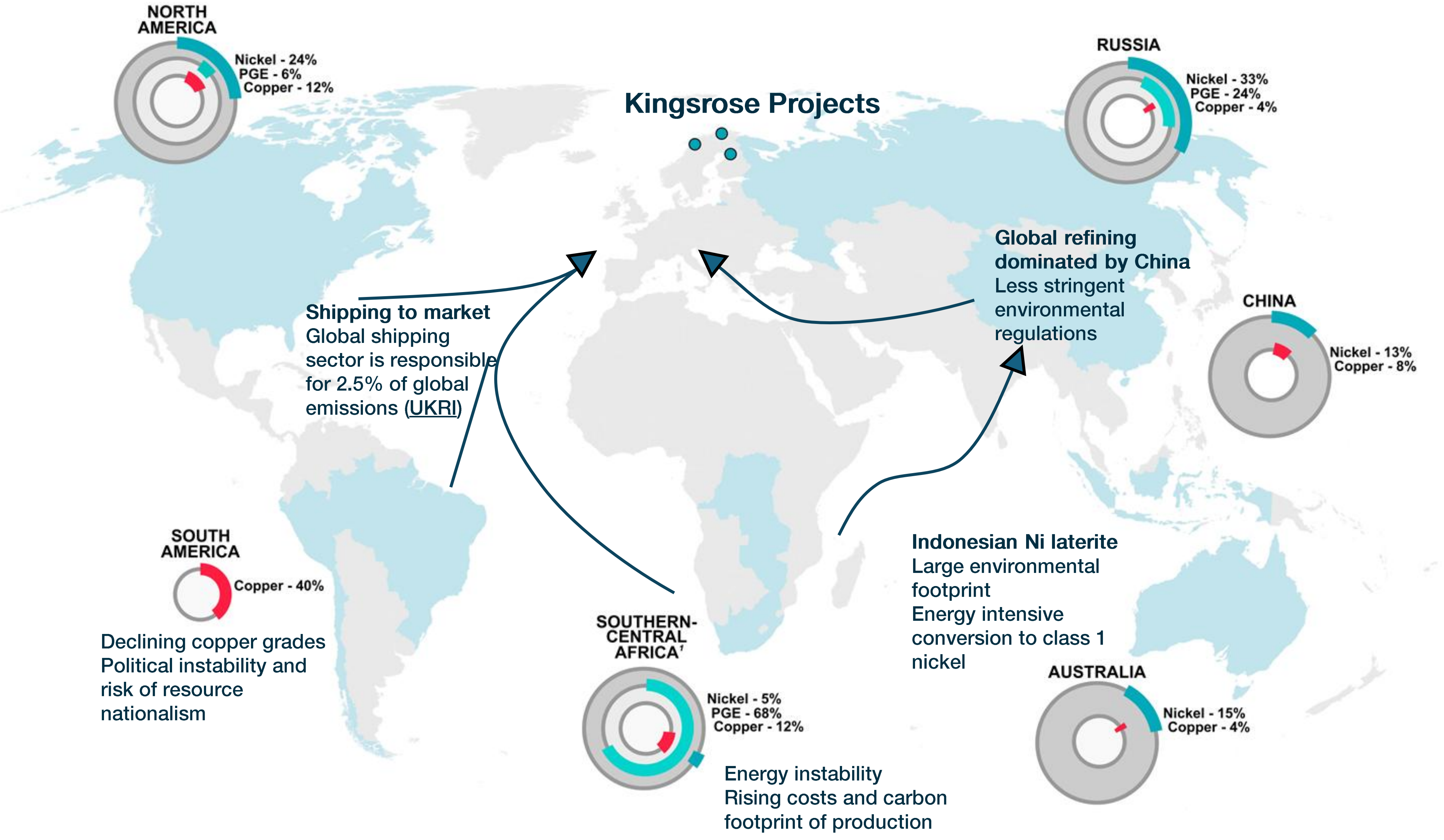
of Copper supplied from Outside Europe

94%

of Nickel supplied from Outside Europe

98%

of PGE supplied from Russia and Southern Africa



Nickel sulphide production - Mudd and Jowitt (2022)
PGM production (Pt, Pd, Rh) - Johnson Matthey (2021)
Copper production - USGS (2022)

[1] Southern-Central Africa includes South Africa, Zimbabwe, Zambia, DRC
Donut chart nickel supply is sulphide, bar chart nickel supply and demand includes all nickel mine supply

Why Invest?

1

Strong cash position ($27M AUD)

= stability and flexibility in a challenging market for juniors

2

Focus on high-grade, high-margin

opportunities in precious and base metals, (with a focus on copper) aligns with long-term market trends

3

Potential near-term catalysts including:

- project acquisition
- positive court decision on Penikat
- results from BHP-funded exploration

4

Strategic Exploration Alliances with BHP

= US$5M of exploration funding per year

5

Disciplined approach to acquisitions

could lead to value-accretive growth

6

Commitment to sustainability and ESG

access to opportunity and positions the company favourably in an increasingly scrutinised industry

Board of Directors

Mike Andrews
Non-Executive Chairman

Extensive experience in the industry across gold, copper, coal and iron ore exploration globally. Founding Director of Kingsrose, instrumental in the discovery and development of the Way Linggo Gold Mine.

John Carlile
Non-Executive Director

Proven track-record of discovery, project acquisitions, and growth of public companies. Led Newcrest's presence in Indonesia and grass-roots discovery of Gosowong high-grade Epithermal gold-silver deposit.

Daryl Corp
Non-Executive Director

Distinguished career at Newcrest where he was key to development of several major mines including Cadia Hill, Ridgeway and Gosowong.

Tim Coughlin
Non-Executive Director

Track record in global exploration. Founder of Lydian International. Chief Geologist South America for AngloGold Ashanti. Currently CEO and President of Royal Road Minerals (TSX.V:RYR).

Andrew Cooke
Non-Executive Director

Law, corporate finance, governance and compliance. Served as a consultant to public and private companies in the resources, property, mining services, technology and biotech sectors.

Fabian Baker
Managing Director

Geologist with diverse corporate and exploration experience from grassroots through to feasibility. Founder and CEO of TSX.V-listed Tethyan Resources (acquired by Adriatic Metals plc). Previously Chief Geologist at Lydian International.

Leadership Team

Fabian Baker
Managing Director

Geologist with diverse corporate and exploration experience from grassroots through to feasibility. Founder and CEO of TSX.V-listed Tethyan Resources (acquired by Adriatic Metals plc). Previously Chief Geologist at Lydian International.

Andrew Tunningley
Head of Exploration

20+ years' experience exploring for a diverse range of precious and base metal deposits in Europe, Middle East, Central Asia, and the Americas. Former senior geologist with Ivanhoe Mines in Mongolia and China, and exploration manager for Tethyan Resource Corp and Adriatic Metals in Eastern Europe.

Graham Farrer
Head of Sustainability

20+ years' experience within land development, oil and gas, and mining. 15 years' working exclusively in exploration and mining. Has held leadership positions within engineering consultancy, for Rio Tinto, for the Northern Territory Government, and within sustainability consultancy

Lui Evangelista
Chief Financial Officer

30 years' senior finance roles with TSX and ASX companies in established and emerging markets including Australia, DRC, West Africa, Melanesia. Previously Lui served as Finance Manager at IGO's Nova nickel-copper operation.

Peter Dodds
Exploration Manager

10 years' mineral exploration experience, beginning on the Sakatti deposit, Finland. Managed exploration field programmes across Scandinavia and Greenland, exploring for a wide range of base and precious metal deposit types. Ran JV projects between private explorers and mining companies.

Scott North
Corporate Development Manager

Background in business start-ups, holding senior management, operations, and business development roles.

Scott has also been investing and participating in the junior resource sector for over 10 years.

Contact Information

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Fabian.baker@kingsrose.com
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Scott North
Corporate Development Manager
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Kingsrose

Appendix

Penikat Exploration Target

The Exploration Target was estimated by Mr Jeremy Witley, Head of Department – Mineral Resources, The MSA Group (Pty) Ltd, who is a Competent Person as defined in accordance with the JORC Code (2012). Mr Witley visited the Penikat project on 17th and 18th May 2022, including a field visit to observe mineralised outcrops and historical drill collars, followed by observations on historical drill core. The Company announced the Penikat Exploration Target on 28 June 2022.

Jeremy Witley is a geologist with over 33 years' experience in Mineral Resource estimation, exploration and mine geology, including tabular mafic hosted PGE reefs common in the Bushveld Complex of South Africa and the Great Dyke of Zimbabwe, which show strong similarities to the Penikat deposits. Jeremy has consulted on significant PGE projects including audits, detailed reviews or Mineral Resource estimates at mines and deposits owned and operated by Anglo American Platinum, Implats, Northam Platinum, Zimplats, Lonmin and others.

Geology

Penikat is a 25 km long, 1-3 km thick, north-northeast trending, layered mafic-ultramafic intrusion that is host to three mineralised reefs which dip approximately 45° west. The reefs comprise of the lower most SJ Reef, the central AP Reef and the upper PV Reef. The reefs have been mapped over a cumulative strike length of 23 km within Kingsrose's tenements, with variable quantities of historical drilling and sampling data available for each reef

Data used to estimate the Exploration Target

The estimate was based on the results of 108 historical drill holes completed by Outokumpu between 1982 and 1987 and Goldfields Arctic Platinum in 2007, for a total of 4628.4 metres drilling, averaging 43 metres deep with a maximum depth of 298.5 metres. Historical surface sampling of the mineralised reefs was also used to define the known mineralised strike length, using a total of 797 sample points. Kingsrose has re-sampled and relogged several historical holes to verify and further delineate mineralised zones, as announced to the ASX on 10 November 2021, 24 November 2021, 14 March 2022 and 5 May 2022, and this data was also used to inform the Exploration Target estimation.

MSA reviewed the data and geological interpretations for each reef, including validation of the drillhole database, QAQC results, comparison of historical versus Kingsrose assay results and analysis of the attributes of each reef (Table 2 and Table 3)

Penikat Exploration Target cont…

Exploration Target

The SJ and PV reefs were considered to have sufficient data to prepare an Exploration Target estimate, using the mapped strike length as a base case for determining overall strike length. The strike length was adjusted using the proportion of positive intersections (reef cut > 1.0 g/t 2E) to estimate the mineralised strike length of each reef. Each reef was extrapolated to 500 metres depth at a dip of 45°, based on the continuity of similar deposits globally, and a 'base case' estimation of tonnes and grade was applied to each reef. The base case was used to approximate a range of tonnages and grades for the Exploration Target estimate shown in Table 1, in accordance with the JORC Code (2012). The ranges were derived from expected upper and lower densities for the dominant rock types in each reef and the 90% confidence interval for declustered true thickness and historical and resampled drill hole grade data. The grade range was estimated based on the 90% confidence interval of the grade of the positive reef cuts. Top caps were applied to the SJ Reef (8.3 g/t Pt, 11.3 g/t Pd, 0.9 g/t Rh).

The AP Reef has a limited amount of historical drilling over a 120 metre strike length and the data was considered insufficient to estimate an Exploration Target. However, the AP Reef represents excellent exploration potential given the reef has been mapped for a total strike length of 8 kilometres on Kingsrose tenure and historical drilling has defined areas of thick and high-grade sulphide mineralisation.

Planned Exploration Work

Kingsrose is working towards the grant of relevant exploration licences and permits to conduct diamond drilling. An initial program of approximately 15,000 - 20,000 metres is planned to commence in December 2023, as soon as the permitting process is complete. This initial phase of diamond drilling will test priority targets within the Exploration Target area with a view to estimating a maiden Mineral Resource, which will be grown incrementally with later drill campaigns.

Penikat Exploration Target cont…

Table 1: Penikat Exploration Target

	Tonnes (millions)	4E (g/t)	4E (Moz)	6E (g/t)	6E (Moz)
PV Reef					
Lower Limit	3.2	2.4	0.3	2.5	0.3
Upper Limit	4.6	6.1	0.9	6.4	0.9
SJ Reef					
Lower Limit	18	4.1	2.4	4.3	2.5
Upper Limit	28	7.2	6.4	7.6	6.7
Total					
Lower Limit	**21**	**3.8**	**2.7**	**4.0**	**2.8**
Upper Limit	**32**	**7.0**	**7.3**	**7.4**	**7.7**

Notes:

1. *All tabulated data have been rounded and as a result minor computational errors may occur.*
2. *No economic viability is implied.*
3. *The potential quantity and grade of the PGE mineralisation at Penikat is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.*
4. *The Exploration Target is reported as a range of grade and tonnages for the project based on drillhole data statistical confidence limits and various assumptions of continuity.*
5. *4E = Pt+Pd+Rh+Au in proportions estimated as*
   PV Reef 53% Pt, 36% Pd, 2% Rh, 9% Au
   SJ Reef 42% Pt, 53% Pd, 4% Rh, 1% Au
6. *6E = Pt+Pd+Rh+Au+Ru+Ir. In proportions estimated as*
   PV Reef 51% Pt, 34% Pd, 1% Rh, 8% Au 1% Ru, 3% Ir
   SJ Reef 40% Pt, 51% Pd, 4% Rh, 1% Au, 2% Ru, 2% Ir

TABLE 2: Reef Attributes

Attribute	PV Reef	AP Reef[1]	SJ Reef
Data Mean 2E grade of intersections greater than 1.0 g/t 2E[2]	3.8 g/t	3.2 g/t (incl. internal waste)	5.3 g/t
Average apparent thickness (1 m minimum cut)	1.50 m	10 – 20 m	1.53 m
Rock Type Association	Anorthosite	Mottled Gabbro and Anorthosite	Peridotite and Pyroxenite
Total drillholes	33	12	53
Number of positive drillholes > 1.0 g/t 2E	12	11	34
Probability of positive intersection	36%	NA[1]	64%

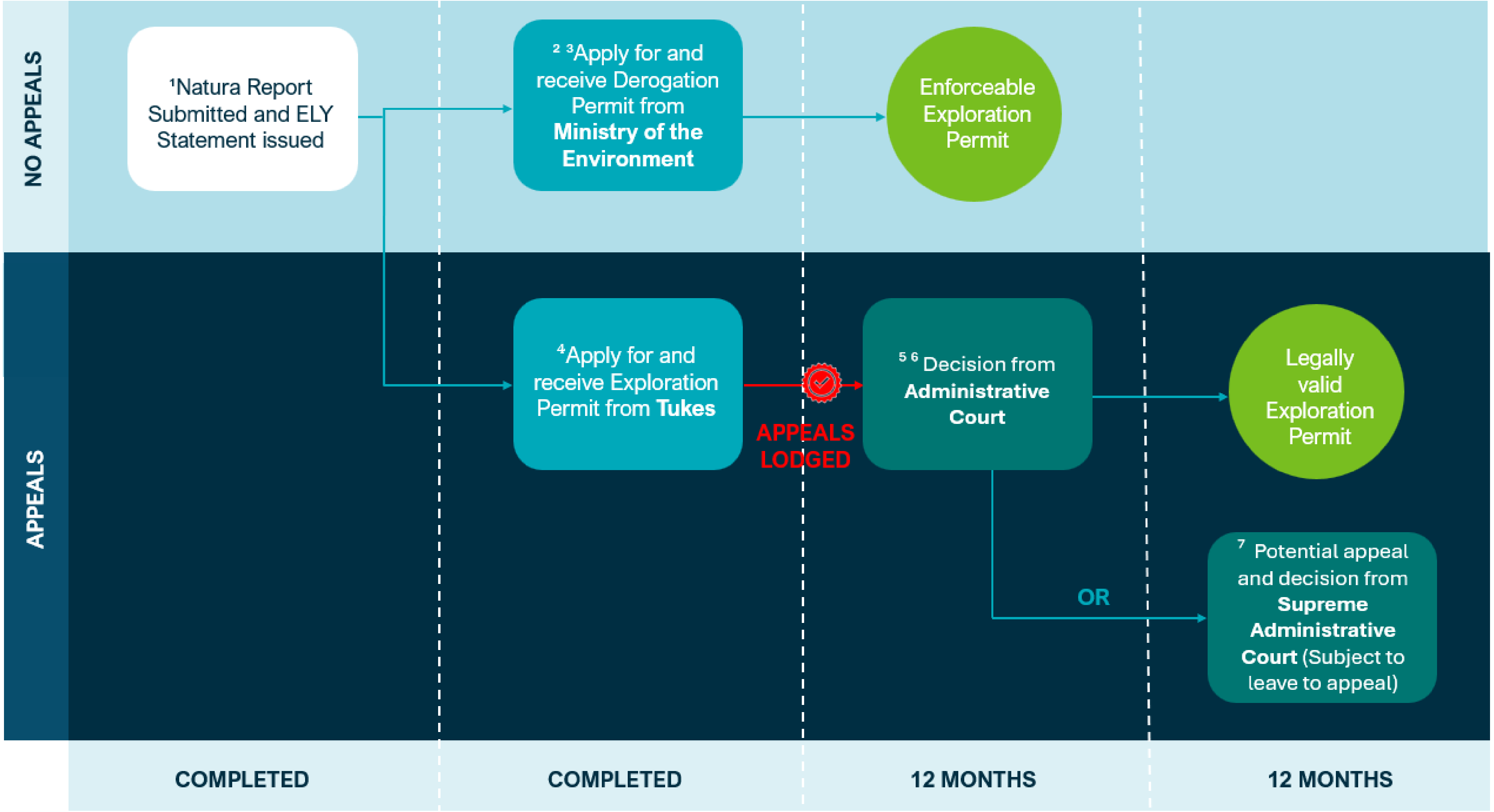
**Notes:*

1. *All except one of the AP Reef intersections are in a thick "ballroom" like structure with irregular grade distribution, rather than in a typical narrow tabular reef, and is not evaluated on the same basis as PV and SJ reefs.*
2. *2E = platinum+palladium*

TABLE 3: Average Prill Split for the PV and SJ Reefs

	Pt	Pd	Rh	Au	Ru	Ir
PV Reef						
4E Prill Split	53%	36%	2%	9%	-	-
6E Prill Split	51%	35%	2%	8%	1%	3%
SJ Reef						
4E Prill Split	42%	53%	4%	1%	-	-
6E Prill Split	40%	51%	4%	1%	2%	2%

Penikat Permitting Roadmap



Explanatory Notes:

[1]Kingsrose received a positive Statement from ELY in January 2024.

[2]Kingsrose received the Derogation Permit from the Ministry of Environment in June 2024.

[3]No appeals were lodged against the Derogation Permit.

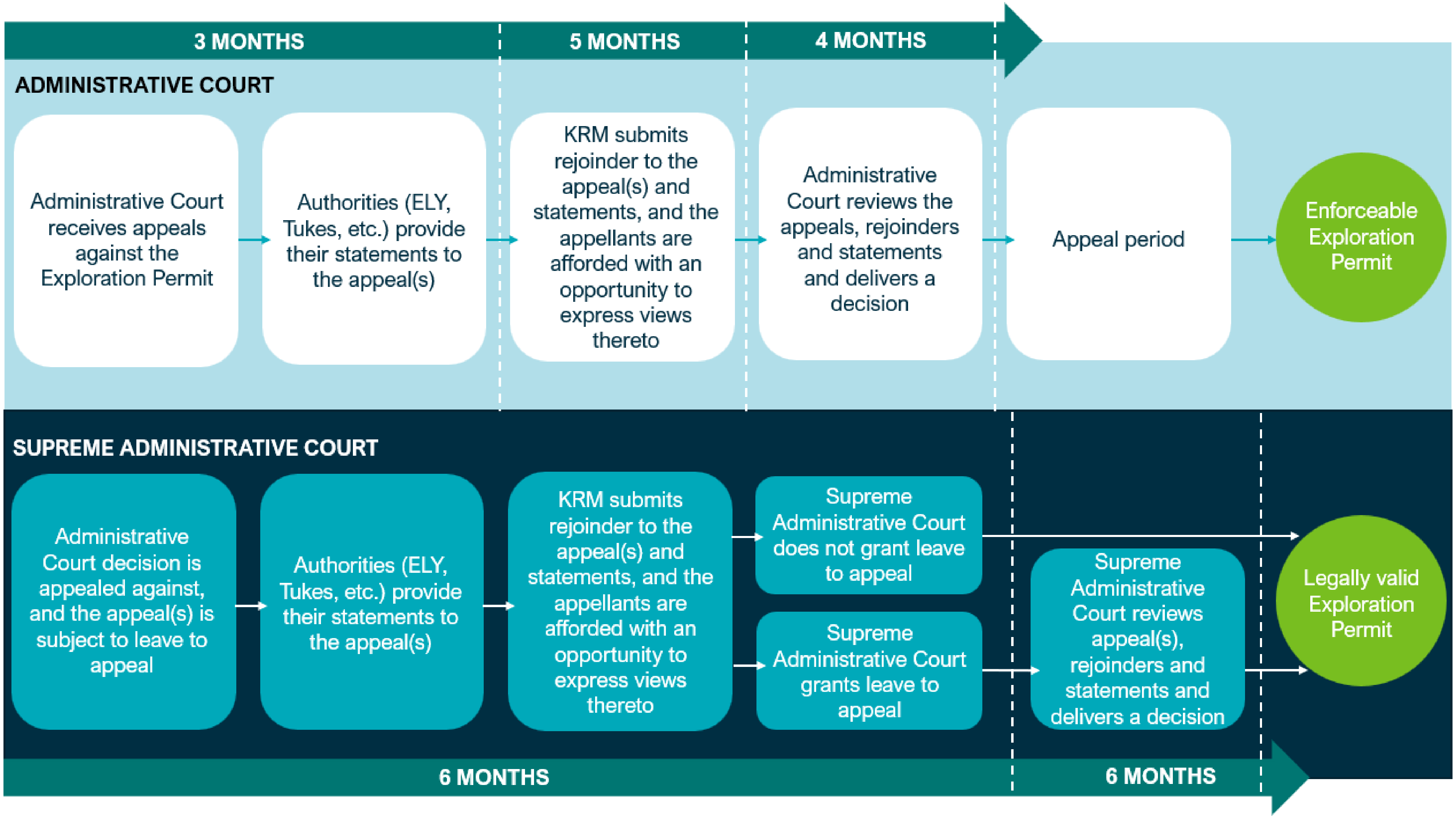
[4]Tukes awarded the Exploration Permit on 27 June 2024.

[5]An appeal was lodged to the Administrative Court against the Exploration Permit.

[6]The Administrative Court decision is expected to take approximately 12 months.

[7]An appeal to the Supreme Administrative Court is subject to leave to appeal.

Penikat Court Escalation Process



Disclaimer

Competent Persons

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Andrew Tunningley, who is a Member and Chartered Professional (Geology) of the Australasian Institute of Mining and Metallurgy and is Head of Exploration of Kingsrose Mining Limited. Mr Tunningley has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Tunningley consents to the inclusion in this report of the matter based on his information in the form and context in which it appears.

The Penikat Exploration Target estimate has been prepared by Mr. J.C. Witley (BSc Hons, MSc (Eng.)) who is a geologist with more then 35 years’ experience in base and precious metals exploration and mining as well as Mineral Resource evaluation and reporting. He is a Principal Resource Consultant for The MSA Group (an independent consulting company), is registered with the South African Council for Natural Scientific Professions (“SACNASP”) and is a Fellow of the Geological Society of South Africa (“GSSA”). Mr. Witley has the appropriate relevant qualifications and experience to be considered a “Competent Person” for the style and type of mineralisation and activity being undertaken as defined by the 2012 Edition of the JORC Code. Mr Witley consents to the inclusion in this report of the data in the form and context in which it appears.

ASX Related Announcements

The information is slide 10 is extracted from ASX release entitled Kingsrose & BHP enter Industry-Leading Exploration Alliances dated 22nd May 2024

The information is slide 12 is extracted from ASX release entitled Kingsrose-BHP Alliances Announce High Grade Rock chips dated 12th February 2025

The information is slide 13 is extracted from ASX release entitled Kingsrose-BHP Alliances Announce High Grade Rock chip dated 12th February 2025 and ASX release entitled Kingsrose Acquires The Jakon Project, Finland dated 28th February 2025

The information is slide 15 is extracted from ASX release entitled Penikat Project Exploration Target dated 28th June 2022

The information is slide 17 is extracted from ASX release entitled Kingsrose Intercepts New Zones of Nickel-Copper Mineralisation dated 18th December 2024

These announcements are available to review on www.kingsrosemining.com. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Releases referred to above. This Presentation has been released to ASX with authority from the Company’s Managing Director

Kingsrose

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